

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

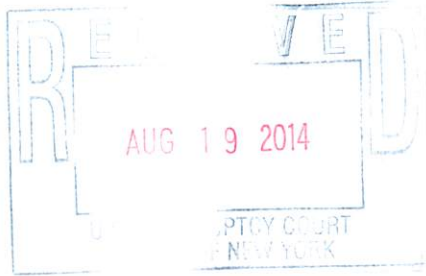
<u>Name of Transferee:</u> Morgan Stanley Wealth Management	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Morgan Stanley Wealth Management 590 Madison Avenue, 11th Floor New York, NY 10022 Phone: +1 212 3156237 Fax: +1 212 3072841 Attn: Jason Baumann EMAIL: jason.baumann(at)morganstanley.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> CHF 75'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Joseph Zaets
Joseph Zaets
Morgan Stanley Wealth Management
590 Madison Avenue, 11th Floor
New York, NY 10022

Date: 8-17-14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
5% Barrier Reverse Conv. Lehman Bro. Sec. 2007-30.10.08	X50324890440	LBS NV	LBH Inc.	CHF 75'00.00 out of CHF 52'547'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Morgan Stanley Wealth Management
590 Madison Avenue, 11th Floor
New York, NY 10022
Telephone: +1 212 3156237
Attn: Jason Baumann

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules

of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated August 13, 2014.

UBS AG
Transferor

By: _____

Name: Stephan Greller
Title: Associate Director

By: _____

Name: Matthias Mohos
Title: Associate Director

ACKNOWLEDGED BY:

Morgan Stanley Wealth Management
Transferee

By: _____

Joseph Zaets

Label
ORIGIN ID: QNYA
MATTHEW MORNINGSTAR 12127627249
MORGAN STANLEY
1221 AVE OF THE AMERICAS
NEW YORK, NY 10020
UNITED STATES US

SHIP DATE: 18AUG14
ACTWGT: 1LB
CAD: 575906/FXRS1069
BILL SENDER

TO
UNITED STATES BANKRUPTCY COURT
1 BOWLING GRN

NEW YORK NY 10004
(212) 668 2870
INV: MATTHEW MORNINGSTAR
PO:

REF: 100677-474FY-

DEPT: 100677-474FY



CTC

TRK#
0201 **4709 9035 3631**

TUE - 19 AUG 10:30A
PRIORITY OVERNIGHT

E3 SXYA

10004
NY-US
EWR



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